



SMR Technologies Berhad

(Co. No. 659523-T)

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HR Outsourcing



PROSPECTUS



SMR Technologies Berhad

(Company No.: 659523-T)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 30,000,000 NEW ORDINARY SHARES OF RM0.10 EACH IN SMR TECHNOLOGIES BERHAD ("SMRT") AT AN ISSUE PRICE OF RM0.33 PER ORDINARY SHARE COMPRISING:-

- 2,500,000 NEW ORDINARY SHARES OF RM0.10 EACH FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF SMRT AND ITS SUBSIDIARY;
- 25,000,000 NEW ORDINARY SHARES OF RM0.10 EACH BY WAY OF PRIVATE PLACEMENT TO THE IDENTIFIED INVESTORS; AND
- 2,500,000 NEW ORDINARY SHARES OF RM0.10 EACH FOR APPLICATION BY THE PUBLIC

IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREOF

Adviser, Sponsor and Underwriter



AFFIN MERCHANT BANK BERHAD (9999-V)

Placement Agents



PUBLIC MERCHANT BANK BERHAD (14328-V)



MIDF SISMA SECURITIES

MIDF SISMA SECURITIES SDN BHD (423833-U)

THIS PROSPECTUS IS DATED 10 FEBRUARY 2006